

Name and address of solicitor

.....

.....

.....

.....Postcode.....

All communication concerning tax or duty will be sent to the Solicitor unless the executor(s)/ administrators request otherwise

CTO Reference
Date of New Grant

Solicitor's reference

Solicitor's telephone No.

Inland Revenue Account

Inheritance Tax/Capital Transfer Tax/Estate Duty

for use where the unadministered property was within the operation of an earlier grant when an application is made for

- a grant of double probate
- a grant de bonis non, or
- a grant following which an earlier grant will become cessate.

Date of receipt in CTO

In the the High Court of Justice Family Division (Probate)

(a) Insert "Principal" or "District" as required, and in the latter case add the name of the district.

The (a)

Registry

In the estate of
block capitals

deceased

Address

(b) Show State or Province if appropriate

Date of Death					Country of Domicile (b)		Occupation or description (c)	
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(c) Insert the occupation of the deceased or, if none, his or her personal description such as "married", "single", "divorced" or "widowed".

I/We (name and address including post code)

(d) Delete as appropriate. Swearing or affirming only applies to deaths before 13 March 1975.

(d) state as follows or do solemnly and sincerely affirm, or make oath and state as follows:-

(e) Insert kind of grant desired.

1. I/We desire to obtain a grant of (e)

(f) Adapt to suit the facts showing the particular circumstances which make the further grant necessary.

2. A further grant is now necessary because (f) the original personal representative named

(g) See "Note" at top of next page.

died on the day of 19
leaving part of the estate of the said deceased unadministered.

(h) Substitute "Great Britain" for "the United Kingdom" if the domicile of the deceased was other than England and Wales or Scotland.

3. The account marked 'A' overleaf is an account of the particulars and value, at the date of this account, so far as I/we have been able to ascertain, of all the unadministered property (g) of the deceased, within the operation of the previous grant, which was situated within the United Kingdom (h) at the date of the deceased's death.

**When completed this form should be sent in the first instance
with your application for a grant to the Probate Registry**

Account A
Unadministered property situated in the United Kingdom (i)

(i) Substitute “Great Britain” for “the United Kingdom” if the domicile of the deceased was other than England and Wales or Scotland.

Note:- The unadministered property is inclusive of any property over which the deceased had and exercised by will a general power of appointment, and of any property in which he had an interest, either at the date of his death or at the date of this account, in reversion: but exclusive of what he may have been possessed of or entitled to as a trustee and not beneficially. If any part of the unadministered estate has changed its form or description since the deceased's death, an explanation should be given.

Full description of property	Gross Value at date of this account
If space is insufficient, continue on a separate sheet.	£
	Total

(i) Insert the names of the applicants, who should swear or affirm if the deceased died before 13 March 1975. Complete as appropriate

To the best of my/our knowledge and belief the particulars given in this account are true

(i) Signed)
Sworn) by the above named)
Affirmed)

at in the County of)

this day of 20.....)

(before me, _____)

Signed _____ Solicitor/Commissioner for Oaths) _____)

(i) Sworn) by the above named

Affirmed)

at in the County of)

this day of 20.....)

(before me, _____)

Solicitor/Commissioner for Oaths))

Warning: An intending executor/administrator who fails to verify personally that statements in this account and true and complete may be liable to prosecution or penalties.

For official use:

Certificate

I hereby certify that the Commissioners of Inland Revenue offer no objection to the issue of the grant for which application is made in this account

for the Commissioners of Inland Revenue

Inventory continued

<i>Item No</i>	<i>Description</i>	<i>Price of shares</i>	<i>£</i>
		<i>brought forward</i>	
		<i>carried forward</i>	

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		<i>brought forward</i>	
		<i>carried forward</i>	